

European Forum Lisbon 2017

# Programme

05 October 2017

"Coming to a meeting like that allows you to gain insight into what the customers want and what the physicians are looking for in terms of new innovation."

Fleming Ornskov, CEO, Shire

# Welcome

# Ophthalmology Futures European Forum 2017

Dear Colleagues,

Welcome to Ophthalmology Futures European Forum 2017.

Following our second successful Asian Forum in Singapore earlier this year, we are delighted to host our sixth European Forum in Lisbon. Each Forum aims to present a new perspective on innovation with small company presentations, research and development updates, market opportunities and pearls for success in the ophthalmology sector.

The topics of OF 2017 Lisbon will include macular degeneration, dry eye, presbyopia, refractive surgery and glaucoma surgery.

Our panel discussions on clinical topics will continue with the previous format of clinician-driven questioning to various stakeholders in the innovation cycle.

Our business panels will focus both on early stage innovation as well as advice to small company executives hoping to attract attention from larger corporations.

We will endeavour to make the meeting as interactive as possible.

As always, we would like to thank our advisory board, programme committee, corporate presenters, sponsors and eminent faculty for their invaluable support and assistance without which this meeting would not be possible.

Thank you for joining us in Lisbon!

The Ophthalmology Futures Team



Vision Futures Limited, London, UK registered in England No: 8125858



# **European Forum 2017 programme**

Speakers' affiliations can be found on the inside back cover.

07:00 - 07:40

Registration

07:40 - 07:50

Welcome

**Keith Barton** Moorfields Eye Hospital **Kuldev Singh** Stanford University

07:50 - 08:00

Global ophthalmology update

Kuldev Singh Stanford University

08:00 - 08:30

Dry AMD: Current challenges and future trends

Chair

Eugene de Juan Jr. ForSight Labs

**Panellists** 

Rajat Agrawal USC Eye Institute

Rafiq Hasan Bayer AG

Ram Palanki Santen

Baldo Scassellati Sforzolini Allergan

Rufino Silva Universitario de Coimbra (CHUC)

Einar Stefánsson University of Iceland

08:30 - 09:30

Private company presentations

**Co-chairs** 

Gerd Auffarth University of Heidelberg

**Donald Budenz** Universtiy of North Carolina

**08:30 - 08:37 Re-Vana Therapeutics** Michael J. O'Rourke, CEO

08:37 - 08:44 OptoLight Vision

Isaac Lipshitz MD, CEO

08:44 - 08:51 Presbia

Todd Cooper, President and CEO

08:51 - 08:58 Refocus

Mike Judy, President and CEO

08:58 - 09:05 Z Lens

Paul Beer MD, CEO and Founder

09:05 - 09:12 Medicem

Eugen Chicevic, CEO and Co-Founder

09:12 - 09:19 AcuFocus

Yari Mitchell, Vice President,

Medical Affairs and Business Strategy

09:30 - 10:00

Presbyopia: More than just Lenses?

**Co-chairs** 

**Gerd Auffarth** University of Heidelberg **Boris Malyugin** S. Fyodorov Institute

**Panellists** 

**Leonard Borrmann** Johnson & Johnson Vision

Rajesh Rajpal Avedro

Karlheinz Rein Carl Zeiss Meditec AG

Sunil Shah Aston University

Mark Wuttke Novartis Pharmaceuticals

10:00 - 10:30

Dry eye: Will there be any in the house?

Chair

Karl Stonecipher University of North Carolina

**Panellists** 

Michael Ackermann Oculeve

Mourad Amrane Santen

Minas Coroneo University of New South Wales

**Robert Dempsey** Shire

Seph Jensen Tearlab

Jai Parekh Allergan

10:30 - 10:55

Coffee

# 10:55 - 12:10

# Private company presentations

### Co-chairs

**Keith Barton** Moorfields Eye Hospital **Sunil Shah** Birmingham and Midland Eye Centre

10:55 - 11:02	<b>TearLab</b> Seph Jensen, CEO
11:02 - 11:09	<b>EyeYon Medical</b> Dr. Brian Levy, Executive Director
11:09 - 11:16	<b>Kali Care</b> Sina Fateh, CEO
11:16 - 11:23	<b>SRD Vision</b> Ted Newill, Founder
11:23 - 11:30	Sensimed David Bailey, CEO
11:30 - 11:37	<b>Implandata</b> Max Ostermeier, Co-Founder
11:37 - 11:44	Innfocus Russ Trenary, CEO and President
11:44 - 11:51	Rheon Medical Nikos Stergiopulos, CEO
11:51 - 11:58	Camras Vision Ray Krauss, CEO

# 12:10 - 12:40

# Perspectives from top venture capitalists

# Chair

Naveed Siddiqi Edmond de Rothschild Investment Partners

# **Panellists**

**David Cristina** Portugal Ventures

**Thomas Dyrberg** Novo Ventures

William Link Versant Ventures

Klaus Stöckemann Peppermint Venture Partners

12:40 - 13:40

# Lunch

# 13:40 - 14:10

# **Pearls for innovation**

#### Chair

Julian Stevens Moorfields Eye Hospital

#### **Panellists**

**Duncan Bishop** Cambridge Consultants

**Leonard Borrmann** Johnson & Johnson Vision

Minas Coroneo University of New South Wales

Boris Malyugin S. Fyodorov Institute

**Bobbi Soni** Touchstone Innovations

Einar Stefánsson University of Iceland

# 14:10 - 14:40

# Who should you talk to in order to sell your company?

# Chair

Eugene de Juan Jr. ForSight Labs

# **Panellists**

Laurent Attias Alcon

**Robert Dempsey** Shire

Jane Rady Johnson & Johnson Vision

Calvin Roberts Bausch + Lomb

Baldo Scassellati Sforzolini Allergan

Naveed Shams Santen

# 14:40 - 15:20

# Private company presentations

# **Co-chairs**

**Arthur Cummings** Wellington Eye Clinic

Kuldev Singh Stanford University

14:40 - 14:47 Mupharma

Dr. Harry Unger, Chairman and Founder

14:47 - 14:54 Voptica

Pablo Artal, CEO and Co-Founder

14:54 - 15:03 Vivior AG

Mario Stark, CEO

15:03 - 15:10 Mynosys Cellular Devices

John N. Hendrick, President and CEO

15:20 - 15:50

# Coffee

# 15:50 - 16:20

# Will refractive surgery bring a smile to lasik surgeons?

## Co-chairs

**Arthur Cummings** Wellington Eye Clinic **Burkhard Dick** University Eye Clinic Bochum

### **Panellists**

Laurent Attias Alcon

Dirk Mühlhoff Carl Zeiss Meditec AG

Christian Rathjen Ziemer

Karl Stonecipher University of North Carolina

Julian Stevens Moorfields Eye Hospital

Jonathan Talamo Johnson & Johnson Vision

# 16:20 - 16:50

# MIGS and glaucoma drug delivery: Will European reimbursement drain enthusiasm?

# Chair

Keith Barton Moorfields Eye Hospital

# **Panellists**

Mary Cantu Glaukos

Alan Crandall John A. Moran Eye Center

Kristina Dziekan Alcon

Julian Garcia-Feijoo Universidad Complutense Madrid

Ram Palanki Santen

Chelvin Sng National University Hospital, Singapore

Fotis Tefos Allergan

# 16:50 - 17:20

# A view from the top: Corporate CEOs interviewed

# Chair

James Mazzo Carl Zeiss Meditec AG

# **Panellists**

Michael Ball Alcon

Tom Frinzi Johnson & Johnson Vision

Ludwin Monz Carl Zeiss Meditec AG

# 17:20 - 18:05

# The Shark Tank

#### Chair

Keith Barton Moorfields Eye Hospital

# **Prey**

17:20 - 18:35 Reper-NN

Alex Chigarev, Head of Sales

17:35 - 17:50 Infinite Vision Optics

Carsten Laue, CEO

17:50 - 18:05 LensGen

Ramgopal Rao, CEO and Founder

# **Sharks**

**Thomas Dyrberg** Novo Ventures

Mark Humayun University of Southern California

William Link Versant Ventures

Jane Rady Johnson & Johnson Vision

18:05 - 18:10

# Summary and concluding remarks

18:10 - 19:30

**Cocktail reception** 

This Ophthalmology
Futures Forum is a
fantastic platform
for all the stakeholders to be
coming here and meeting and
sharing ideas.

Tina Wong, Senior Consultant, Singapore National Eye Centre

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# Panellists and chairs

#### > A

# Michael Ackermann

CEO, Oculeve

# Rajat Agrawal

CEO & President, Retina Global Affiliated Faculty, USC Eye Institute, Los Angeles, USA

# Mourad Amrane

MD, Senior Director Global Biomedical Science, Santen

# Laurent Attias

Senior Vice President, Corporate Development Strategy, Alcon

# Gerd Auffarth

MD, PhD, FEBO, Professor and Chairman, Dept. of Ophthalmology, University of Heidelberg. Director, David J. Apple International Laboratory for Ocular Pathology. International Vision Correction Research Centre, Heidelberg, Germany

#### > B

# Michael Ball

CEO, Alcon, USA

# Duncan Bishop

Programme Director, Medical Technology Division, Cambridge Consultants

# Leonard Borrmann

Head of External Innovation, Johnson & Johnson Vision

# > C

# Mary Cantu

Director, Market Access International Markets, Glaukos

# Minas Coroneo

Professor AO. BSC(MED), MB BS, MSC SYD, MD, MS UNSW, FRACS, FRANZCO. Professor and Chairman, Department of Ophthalmology, University of New South Wales, Sydney, Australia

# Alan Crandall

John A. Moran Presidential Professor, Val A. and Edith D. Green, Presidential Endowed Chair, Senior Vice Chair, Director of Glaucoma and Cataract, Co-Director, Moran Outreach Division, USA

# David Cristina

Senior Investment Consultant - Life Sciences & MedTech, Portugal Ventures

# Arthur Cummings

FRCS, MD, Medical Director Wellington Eye Clinic & Beacon Hospital Head of Ophthalmology, Dublin, Ireland

# > D

# • Eugene de-Juan Jr.

ForSight Labs and University of California, San Francisco, USA

# Robert Dempsey

MBA, Group Vice President, Head of Global Ophthalmics Franchise, Shire

# Burkhard Dick

Professor of Ophthalmology, Chairman and Head of the University Eye Clinic Bochum, Germany

# Thomas Dyrberg

MD, DMSc, Managing Partner, Novo Ventures

# • Kristina Dziekan

Head of Market Access, Alcon

#### > F

# • Tom Frinzi

Worldwide President, Johnson & Johnson Vision

#### > G

# • Julian Garcia-Feijoo

Professor Dr. JGF; Prof and Chairman Ophthalmology Department, Hospital Clinico San Carlos, Universidad Complutense Madrid, Spain.

#### > H

# Rafiq Hasan

VP and Global Head, Ophthalmology, Bayer AG

# Mark Humayun

University of Southern California

# > J

# Seph Jensen

CEO, TearLab

# > L

# William Link

PhD, Managing Director, Versant Ventures. Founder, CEO, Chiron Vision, USA

# > M

# • Boris Malyugin

Prof. MD, PhD, Deputy Director General (R&D, Edu)., S. Fyodorov Institute, Russia

# James Mazzo

Global President Ophthalmic Devices, Carl Zeiss Meditec AG, USA

# Ludwin Monz

President and CEO, Carl Zeiss Meditec AG. Carl Zeiss AG Executive Board member

# Dirk Mühlhoff

Vice President Refractive Laser, Carl Zeiss Meditec AG

# > P

# Ram Palanki

Senior Vice President, Commercial-Americas, Santen

# Jai Parekh

MD, MBA, FAAO, Vice-President, Eye Care & Dermatology. Global Head, Eye Care & Dermatology Medical Affairs, Office of the CMO, Allergan

# > R

# Jane Rady

Vice President, Business Development, Surgical, Johnson & Johnson Vision

# • Rajesh Rajpal

Chief Medical Officer, Avedro

# • Christian Rathjen

PhD, VP Technology & Strategy, Ziemer Ophthalmic Systems AG

# Karlheinz Rein

Vice President, Product Management & Marketing, Surgical Ophthalmology, Carl Zeiss Meditec AG

# Calvin Roberts

MD, Senior Vice President, Chief Medical Officer, Bausch + Lomb

#### > S

# • Baldo Scassellati Sforzolini

MD, PhD, MBA, Senior Vice President, Clinical Development, Allergan

# Sunil Shah

Midland Eye and Visiting Professor, Aston University

# Naveed Shams

MD, PhD, Head of Global R&D, Chief Scientific Officer, Senior Corporate Officer, Santen

# Naveed Siddigi

Partner, Edmond de Rothschild Investment Partners

# • Rufino Silva

MD, PhD, FEBO, Head of Medical Retina Unit.
Department of Ophthalmology. Centro Hospitalar e Universitario de Coimbra (CHUC), Portugal.
Invited Professor. Faculty of Medicine. University of Coimbra. Institute for Biomedical Imaging and Life Sciences (FMUC-IBILI). Portugal. Principal Inestigator.
Association for Innovation and Biomedical Research on Light and Image (AIBILI). Coimbra. Portugal

# Chelvin Sng

Consultant and Assistant Professor, National University Hospital, Singapore

# Bobby Soni

Director Healthcare Investments, Touchstone Innovations

# Einar Stefánsson

MD, PhD, Professor and Chairman of Ophthalmology, University of Iceland, National University Hospital. Editor-in-Chief, Acta Ophthalmologica. President, EU EYE

# Julian Stevens

Consultant Ophthalmologist, Moorfields Eye Hospital, London

# Klaus Stöckemann

Dr., Managing Partner & Co-Founder, Peppermint Venture Partners

# Karl Stonecipher

MD, Clinical Associate Professor, Ophthalmology, University of North Carolina. Medical Director, Physicians Protocol. Medical Director, Laser Defined Vision. Medical Director, Restoration Med Spa. Medical Director, TLC Greensboro, USA

#### > 1

# Jonathan Talamo

MD, Chief Medical Officer, Johnson & Johnson Vision

# Fotis Tefos

Associate Director, Devices Access & Reimbursement, Allergan

# > W

# Mark Wuttke

Global Program Head, Ophthalmology, Novartis Pharmaceuticals, Spain

# The Shark Tank

# **Prey**

- Alex Chigarev
   Head of Sales, Reper-NN
- Carsten Laue
   CEO, Infinite Vision Optics
- Ramgopal Rao
  CEO and Founder, LensGen

# **Sharks**

# Thomas Dyrberg

MD, DMSc, Managing Partner, Novo Ventures

# Mark Humayun

University of Southern California

# William Link

PhD, Managing Director, Versant Ventures. CEO and Founder, Chiron Vision, USA

# Jane Rady

Vice President, Business Development, Johnson & Johnson Vision



# Ophthalmology Futures Asian Forum

SAVE THE DATE Wednesday 07 February 2018 Renaissance Harbour View Hotel, Hong Kong



Registration now open at ophthalmology-futures.com